

INDIAM

THE INDIANA MODEL



PORTS or INDIANA

3 ports > 2 waterways > 1 system

A statewide system of ports

INDIAN

at the Crossroads of America

Port of Indiana Burns Harbor

Port of Indiana

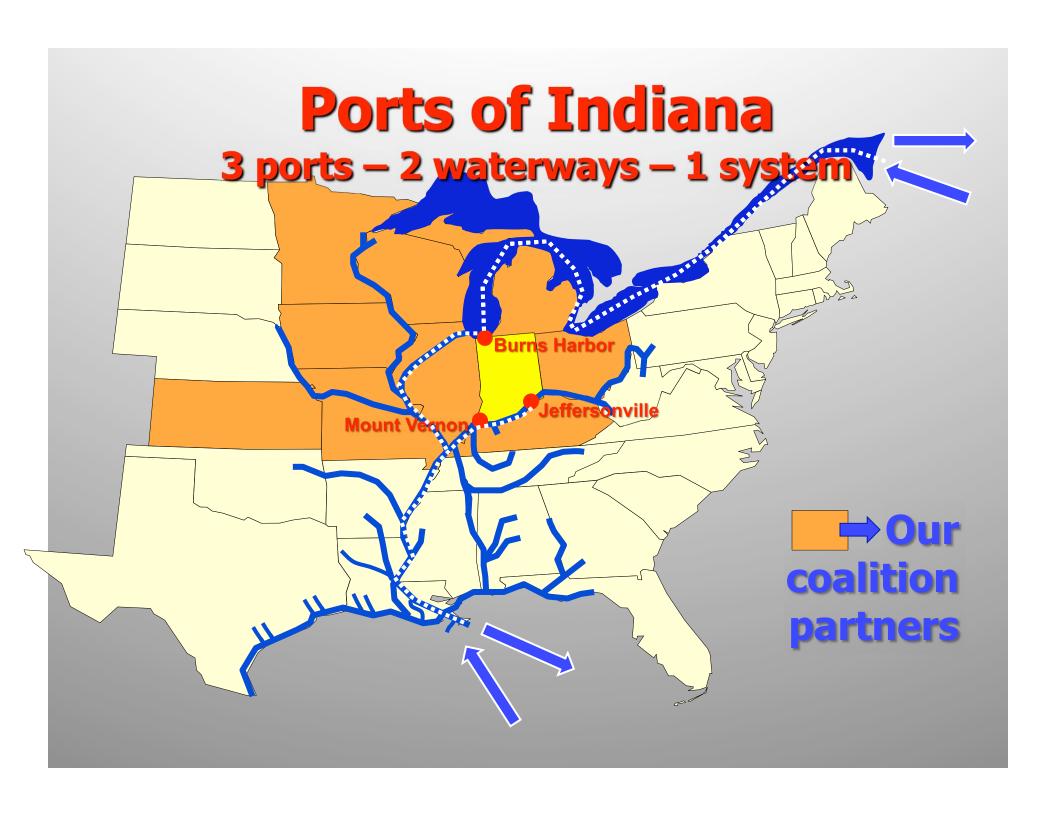
Jeffersonville



Port of Indiana Mount Vernon

PORTS OF INDIANA

3 ports > 2 waterways > 1 system



Ports of Indiana 3 ports – 2 waterways – 1 system

- Established by state legislation in 1961
- Self-funded port authority operates without tax support
- Governor appoints our board of directors
- Public-Private Partnership
 - Ports invest in land & infrastructure
 - Companies invest in their business
- Committed to providing our port partners with a sustainable competitive advantage

What Ports bring to the party:

- 2,600 acres of land 800 acres available
- Multimodal connections: road, rail, water
- Primary infrastructure already in place
- Facilities handle \$1.5B in shipments / year
- Foreign-trade zones
- 60 onsite companies & service providers
- Nucleus of companies dependent on synergies

Port of Indiana-Burns Harbor













Mississippi Valley Freight Coalition

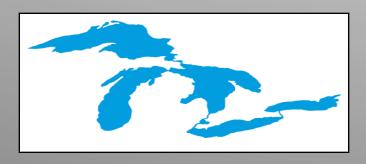
- Served by 2 global trade corridors
 - -St. Lawrence Seaway: 'Highway H20'
 - -Inland River System

Mississippi Valley Freight Coalition "Hwy H20" **Great Lakes** provide international ship access to Heartland Inland river system spans 12,000 miles & serves 38 states

Great Lakes - "Highway H20"

St. Lawrence River, St. Lawrence Seaway, Great Lakes

- Seaway is international partnership with binational rules
 - U.S.: St. Lawrence Seaway Development Corp.
 - Canada: St. Lawrence Seaway Management Corp.
- Directly connects Atlantic Ocean to U.S. commercial, industrial and agricultural heartland
- Home to 100 million people, ¼ Canada-US population
- 41 ports connecting vast road-rail network
- Handling over 300 million tons of cargo per year
- Remarkably, system is currently under 50% capacity





Great Lakes - "Highway H20"

Linking World to U.S. & Canada heartland

- Direct connection to America's Heartland from Atlantic Ocean
- 2,400-mile marine highway servicing Canada & U.S.
- Majority of ports are closer to European markets than East Coast or Gulf ports
- For instance, Montreal is closer to Rotterdam than most Eastern seaboard ports. Cleveland is closer to Hamburg than

Baltimore in nautical miles.



Great Lakes - "Highway H20"

Hwy H2O serves a region that accounts for:

- 40% of U.S. manufacturing
- 2/3rds of Canada's industrial output\
- 1/2 of U.S. soybean & corn production
- >1/3 of continent's gross national product
- 100 million customers in North America's manufacturing-mining-agricultural heartland

Hwy H2O generates:

- \$4.3 B in personal income
- \$3.4 B in transportation-related revenue
- \$1.3 B in federal, state and local taxes per year

Inland River System "A Marine Highway For Freight"

- 12,000 miles of commercially navigable channels
- Serves 38 states, industrial and agricultural centers
- Annual U.S. barge shipments:
 - 600 million tons
 - \$70 billion
- Facilitates imports & exports at international gateway ports
- Offers significant economic & environmental benefits

Primary Cargoes:

Coal, Iron & Steel, Chemicals, Petroleum, Grain, Aggregates, Project Cargoes, Containers



Inland River System "A Marine Highway For Freight"

- Barges handle:
 - 60% of U.S. grain exports
 - 22% of domestic petroleum
 - 20% of coal used in electricity generation
- World-wide demand for waterborne commerce is expected to more than double by 2025
- A strategic vision and investment is needed for our waterways infrastructure to maintain America's economic competitiveness
- America's safe, reliable and efficient inland river transportation system can be key component for highway congestion & emission issues

The Barge Advantage Efficiencies reduce freight costs

CARGO CAPACITY COMPARISON

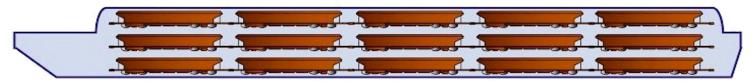
ONE JUMBO HOPPER CAR (100 tons)



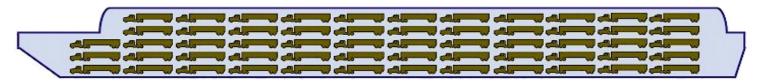
3.8 LARGE SEMI TRUCKS (26 tons each)



ONE BARGE (1,500 TONS) = 15 JUMBO HOPPER CARS



ONE BARGE (1,500 TONS) = 58 LARGE SEMI TRUCKS



15 BARGE TOW = 21/4 ONE-HUNDRED CAR UNIT TRAINS OR 870 TRUCKS



How serious are we...? Finding new solutions for freight congestion

- Is waterborne commerce part of the solution to your state's transportation challenges?
- Are we collaborating as neighboring states to identify cargoes that could divert to water?
- Does your DOT have funding channels that could benefit your ports?
- What have you done to give <u>freight a voice</u> in your DOTs?
- Can we ever achieve what we are capable of without considering the impacts of all modes?



INDIAM

For more information visit www.portsofindiana.com



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