

Welcome to Missouri!







MoDOT Initiatives in Freight Development

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It's a jungle out there ...



In Missouri, Transportation and Logistics are

- ◆ Optimally located and within 500 miles of –
 - 41% of total U.S. effective buying power
 - 39% of all retail sales
 - 43% of US population and households
 - 41% of all service industries, and
 - 44% total manufacturing - over 386,00 plants

In Missouri, Transportation and Logistics are

- ◆ Largest Employment Cluster and 4.5% of state total employment
- ◆ Shipped \$12.8 billion to 191 countries around the world
- ◆ 18 of top 50 employers are freight dependent
- ◆ Average wage of over \$47,000 at over 103,000 jobs at nearly 8,000 businesses

What we know specific to Missouri's investments in Freight



- ◆ STIP
- ◆ Rail Investments
- ◆ Port Investments
- ◆ I70 and I44 alone

MoDOT's New Freight Emphasis

- ◆ Encourage Freight Development that results in a more prosperous Missouri



Four Focus Areas for Freight

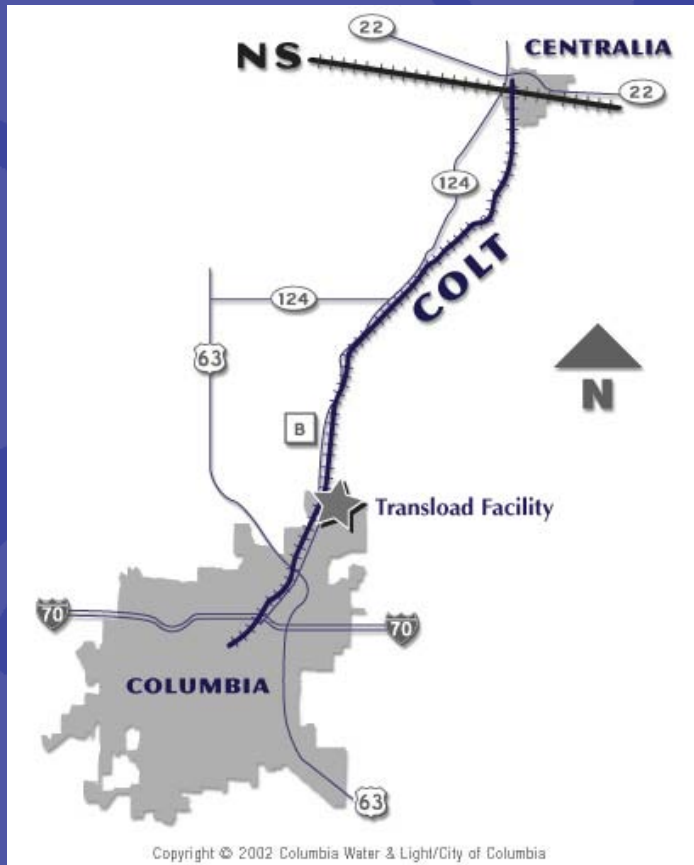
- ◆ Environment for success
- ◆ Engage with Partners
- ◆ Expand system capacity
- ◆ Evaluate performance

Freight Development Projects Underway

- ◆ Colt Feasibility Analysis
- ◆ Missouri River Low-Flow



Colt Feasibility Analysis



- ◆ Expand COLT line and ADS
- ◆ Private/Public partnership
- ◆ Three tiered approach as template for development

Colt Feasibility Analysis



- ◆ Coal and Steel
- ◆ Ag products
- ◆ Lumber/timber
- ◆ Container or general expansion
- ◆ Surveys underway



Is your company trucking in commodities? Consider rail!

Not served by rail? Not a problem. COLT and ADS Logistics have you covered. At ADS Logistics, our 80,000 sq. ft. rail-served warehouse and transload can provide "just in time" deliveries to your facility.

Switch to rail and reduce your carbon footprint in the supply chain.

In 2007, Mid-Missouri businesses got 10,244 trucks off major roadways (four trucks to one rail car), and saved 8,710 tons of CO₂ by shipping with COLT.

Save Money and Save the Environment with COLT and ADS Logistics



Get information at
GoColumbiaMo.com
573-874-7325

Getting Traffic Back on the Missouri River

- ◆ Initial meeting with DNR
- ◆ Multiagency – State of Missouri
- ◆ First time participation at CORPs, CG and Navigator's
- ◆ Facilitated session on constraints and opportunities



What we heard from River users and regulators



- ◆ What Reliability problems??
- ◆ Solutions - ?
 - Equipment and operations
 - Marketing
 - Coordination Efforts



Tom Bigbee River







Other Freight Development Efforts underway

- ◆ Rail Public Policy Study
- ◆ Aviation Public Policy Study
- ◆ DED Transportation Logistics group
- ◆ AASHTO/FHWA
- ◆ TRB

Past Research for Freight Planning and Development Efforts

- ◆ Missouri Port Needs Assessment
- ◆ Freight Optimization Study
- ◆ Pavement Smoothness and Fuel Efficiency
- ◆ 2008 Freight Research Forum

Where are we headed with Freight in Missouri?

- ◆ Network/relationship driven
- ◆ Development of Competitive Freight Cost-Share program
- ◆ We will build the case for freight



MoDOT Supports Freight

- ◆ Will Freight volumes double by 2035?
- ◆ Can we get freight back on the Missouri River?
- ◆ Can we level some of the freight load across modes?
- ◆ Can we capitalize on Missouri's central location, natural and built resources?

Thank You!

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